

CLERKS' AND REGISTERS' SUPERNUMERARY FUND SPOUSAL BENEFITS

Administrative Office of Courts
300 Dexter Avenue
Montgomery, Alabama 36104-3741

APPLICATION OF SURVIVING SPOUSE FOR CLERKS' AND REGISTERS' SPOUSAL BENEFITS

In accordance with the provisions of §12-17-142, Code of Alabama 1975, as amended by Act 95-638, I hereby make application for supernumerary benefits as the surviving spouse.

1. Name of Deceased Member: _____
(First) (Middle) (Last)

2. Date of Death of Deceased Member: _____
(Month) (Day) (Year)

3. Position Held by Deceased Member: _____

4. Name of Surviving Spouse: _____
(First) (Middle) (Last)

5. Date of Birth of Surviving Spouse: _____
(Month) (Day) (Year)

6. Surviving Spouse's Social Security Number: _____

7. Mailing Address and Telephone Number of Surviving Spouse:

Telephone No: _____

8. I understand that benefits are payable to me each month until my death or remarriage, and I agree to immediately notify the Administrative Office of Courts if I ever remarry.

9. I hereby certify that I am the lawful surviving spouse of the deceased member named above and qualify for spousal benefits as indicated on the reverse side of this form.

(Date) (Signature of Surviving Spouse)

State of Alabama, County of _____

On this _____ day of _____, 20_____, personally appeared before me,
_____ the surviving spouse of _____, the
former clerk/register of _____ and made oath that the Statements made are true.

Notary Public

My Commission Expires _____

(Back) **CLERKS' AND REGISTERS' SUPERNUMERARY FUND (CONTINUED)**

If the clerk or register had not assumed supernumerary status at the time of his/her death, the following information (Items 1-4) must be provided by the surviving spouse, unless eligibility is pursuant to #5 below.

1. I certify that subsequent to October 1, 1976, my spouse made the appropriate monthly contributions into the Clerks' and Registers' Supernumerary Fund and that he/she served as _____ for the following period or periods of time:

from _____ to _____

from _____ to _____

(Attached is a notarized declaration from the Chairman or clerk of the County Commission setting forth the dates of service.)

2. I certify that my spouse purchased prior service credit and/or made monthly contributions into the Clerks' and Registers' Supernumerary Fund for a total of _____ years and _____ months.
3. I certify that at the time of his/her death, my spouse was _____ years of age. (Attached is a copy of my spouse's birth certificate or other such documentation which provides sufficient proof of the date of his/her birth.)
4. (a) I certify that at the time of his/her death my spouse was eligible for supernumerary status in accordance with §12-17-140, Code of Alabama 1975. (Check the appropriate statement of eligibility).
- (1) Served as much as five (5) years as circuit clerk or register, and had become permanently, physically or mentally unable to carry out the duties of the office on a full-time basis immediately prior to his/her death.
 - (2) Served for twelve years as circuit clerk or register and had reached or passed 65 years of age.
 - (3) (a) Served for 15 years as circuit clerk and was not less than 62 years of age at the time of his/her death, or;
(b) Served as circuit clerk or register for more than 15 years and had attained the age of 62, less one year for each year of service in excess of fifteen, but was not less than 70 years of age.
 - (4) Served continuously for 10 years as circuit clerk or register and was not less than 55 years of age.
 - (5) Served for not less than 18 years or 3 full terms and was not less than 55 years of age.

or

5. I am eligible for spousal benefits pursuant to §12-17-142, as amended by Act 95-638, and certify that my spouse was serving as circuit clerk on October 19, 1990, at the time of his/her death had at last 12 years of service, and I was appointed to serve the remainder of his/her unexpired term as circuit court clerk.

ENDORSEMENT OF THE ADMINISTRATIVE DIRECTOR OF COURTS

I, _____, in my capacity as Administrative Director of courts for the State of Alabama, find that _____, served as clerk/register of the circuit court and that his/her spouse _____ is entitled to receive benefits from the Clerks' and Registers' Supernumerary Fund in the State Treasury pursuant to §12-17-142, Code of Alabama 1975, as amended by Act 95-638.

Done this the _____ day of

_____, 20_____.

Administrative Director of Courts

Copy: (1) Honorable _____ (Chairman, Board of County Commission)
(2) Applicant (3) Retirement Systems (4) AOC Payroll Clerk